

Upcoming fund launch and prospectus renewal at Mackenzie Investments

We'd like to let you know about some fund events happening with Mackenzie's simplified prospectus renewal, which we expect to be received on or around October 3, 2022.

Introducing the Mackenzie Bluewater Next Gen Growth Fund

Led by two new portfolio managers on the award-winning [Bluewater investment team](#) who each have over 20 years of industry experience, this fund invests in leading companies that are driving innovation through next generation products, services and business models.

Detailed fund information will be provided in the FD file, available through Fundserv on October 13 with an effective date of October 17.

New RDSP series added

- Mackenzie Canadian Equity Fund

Detailed information will be provided in the FD file, available through Fundserv on September 29 with an effective date of October 3.

New investment options for One-Step Dollar Cost Averaging (DCA) Service

We're expanding the list of funds that are eligible for Mackenzie's [One-Step DCA service](#), a one-ticket solution designed for advisors who want to average out the cost of investing and reduce the risk of market fluctuations for investors in a simple and automated way.

Effective October 3, clients' investments can now be allocated to one of following target funds on a weekly basis, subject to receipt of our simplified prospectus.

Fund	Series
Mackenzie Canadian Equity Fund	DF
Mackenzie Canadian Small Cap Fund	DA, DF
Mackenzie Credit Absolute Return Fund	DA, DF
Mackenzie Canadian Dividend Fund	DF
Mackenzie Emerging Markets Fund	DF
Mackenzie Private Equity Replication Fund	DA, DF

Detailed information will be provided in the FD file, available through Fundserv on September 29 with an effective date of October 3.

Risk rating changes

The following funds have a change to their risk rating:

Fund name	Current risk rating	New risk rating
Mackenzie Global Women's Leadership Fund	Low to Medium	Medium
Mackenzie North American Equity Fund	Low to Medium	Medium
Mackenzie Gold Bullion Fund	Medium to High	Medium

Mackenzie reviews risk ratings and makes adjustments in accordance with the Risk Classification Methodology mandated by the Canadian Securities Administrators (CSA). There are no changes to the investment strategies of these mutual funds.

Detailed information will be provided in the FD file, available through Fundserv on September 27 with an effective date of September 29.

Fund name changes

We're also updating the names of funds managed by the [Mackenzie Bluewater team](#).

Current fund name	New fund name
Mackenzie Canadian Growth Balanced Fund	Mackenzie Bluewater Canadian Growth Balanced Fund
Mackenzie Global Growth Balanced Fund	Mackenzie Bluewater Global Growth Balanced Fund
Mackenzie US Growth Fund	Mackenzie Bluewater US Growth Fund
Mackenzie Canadian Growth Fund	Mackenzie Bluewater Canadian Growth Fund
Mackenzie Global Growth Fund	Mackenzie Bluewater Global Growth Fund
Mackenzie North American Equity Fund	Mackenzie Bluewater North American Equity Fund
Mackenzie North American Balanced Fund	Mackenzie Bluewater North American Balanced Fund

Detailed information will be provided in the FD file, available through Fundserv on September 27 with an effective date of September 29.

Additional information about the fund and series launches and all fund changes can be found [here](#).

Questions?

For further information, please contact your Dealer Relations Account Manager directly or send an email to drelations@mackenzieinvestments.com.

Thank you for your continued support of Mackenzie Investments.

The Dealer Relations Team

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