

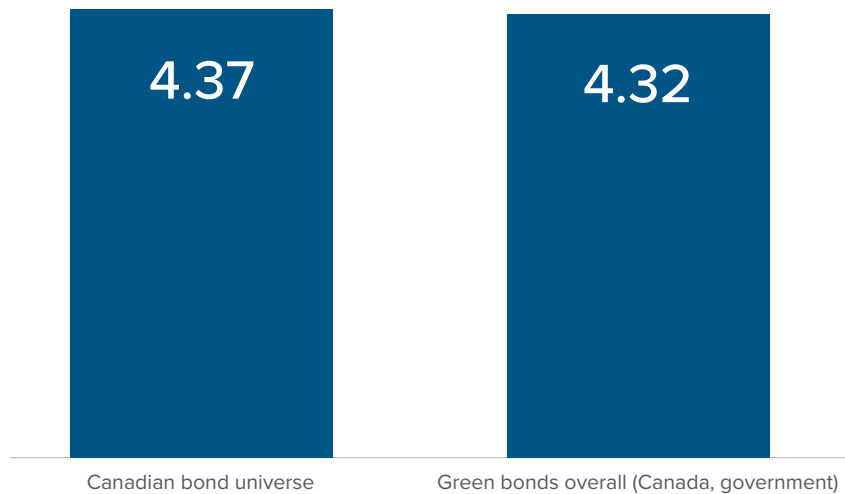
Mackenzie Global Sustainable Bond Fund

Same expected growth, with positive impact

Sustainable investing does not require investors to sacrifice returns. Integrating environmental, social and governance (ESG) considerations into security analysis can help uncover hidden risks, as well as opportunities. In Canada, the average government green bond provides 99% of the yield of a comparable government bond. For investors who care about sustainability, green bonds and other forms of labelled debt (social bonds, sustainability bonds and sustainability-linked bonds) may be a positive contributor to portfolio returns, while also funding the companies and technologies that are at the forefront of our energy future.

On average, green bond yields are similar to the broad Canadian bond universe.

Average yield to maturity (%)



Source: Bloomberg, April 2024

Why invest?

- 1. Same expected growth, with positive impact**
Sustainable investing helps improve our world, without sacrificing returns.
- 2. Global bond diversification**
Investing in issuers from around the world offers strong diversification potential while lowering volatility.
- 3. Financing the future**
Sustainable bonds fund projects related to biodiversity, renewable energy and more.

Managed by

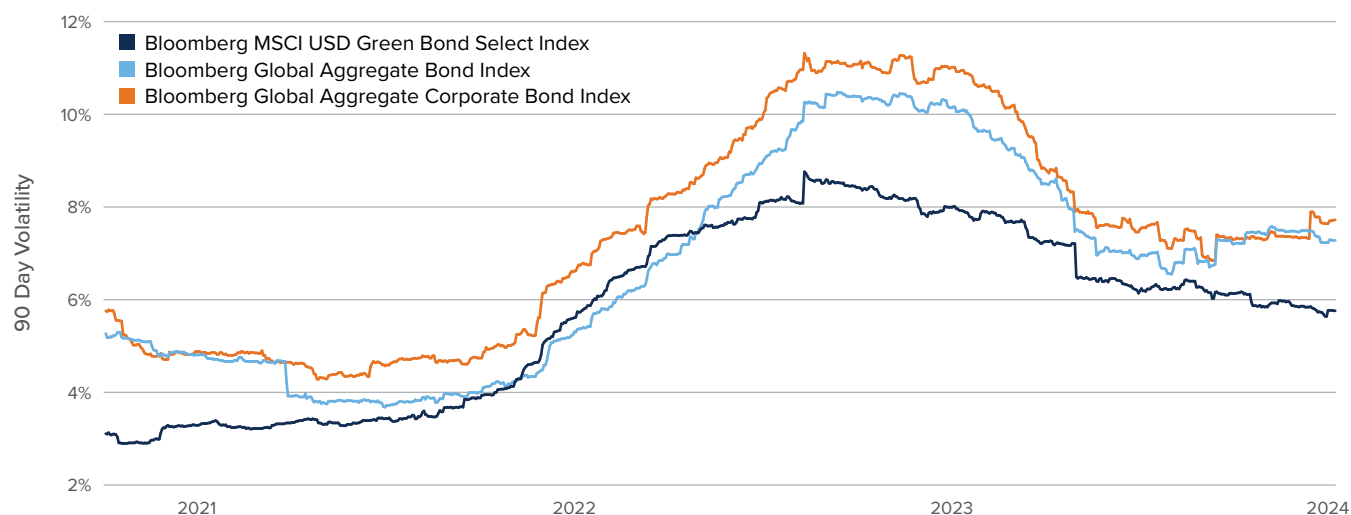
Mackenzie Fixed Income Team

Global bond diversification

By investing in issuers from around the world, the fund offers a strong diversification opportunity with a sustainable tilt. Compared to other types of debt, sustainable bonds tend to demonstrate lower volatility, in part because new issuance tends to be oversubscribed when brought to market. The high demand for sustainable bonds helps reduce volatility.



Green bond vs. nominal bond volatility



Source: Bloomberg, April 2024

Financing the future

The global energy transition will require trillions of dollars of investment to accomplish. Funding for this massive effort will mostly come from debt issuance, which will support large-scale projects related to biodiversity efforts, environmental conservation, renewable energy, green buildings and more sustainable infrastructure. The fund invests heavily in these bonds, which we believe will have a direct positive impact on efforts to slow and eventually halt climate change.

Portfolio Managers

Mackenzie Fixed Income Team

Konstantin Boehmer, MBA
SVP, Portfolio Manager,
Head of Fixed Income Team
Industry start: 2003

Dan Cooper, CFA
SVP, Portfolio Manager,
Head of Credit
Industry start: 1997

Hadiza Djataou, MBA
VP, Portfolio Manager
Industry start: 2002



FUND CODES AND MANAGEMENT FEES

Series	Prefix	C\$			Mgmt fee
		FE	BE**	LL3**	
A	MFC	–	8282	8283	1.40%
SC	MFC	8284	–	–	1.10%
F	MFC	8286	–	–	0.55%
FB	MFC	8287	–	–	0.60%
PW	MFC	8289	–	–	1.05%
PWFB	MFC	8290	–	–	0.55%

**Effective June 1, 2022, the redemption charge purchase option, and the low-load purchase option are no longer available for purchase, including those made through systematic purchase plans such as pre-authorized contribution plans. Switching from securities of a Mackenzie Fund previously purchased under the redemption charge or low load purchase options to securities of another Mackenzie Fund, under the same purchase option, will continue to be available until such redemption schedules expire.

FUND SERIES DESCRIPTIONS

Series A – Bundled series that is available in front-end, redemption charge and low load purchase options.

Series SC – For fixed income funds, this series is the front-end load purchase option, equivalent to series A.

Series F – An asset-based (or fee-based) series where the advisory fee is charged separately. Your dealer has entered into an agreement with Mackenzie Investments relating to the distribution of these securities.

Series FB – The advisory fee is unbundled and can be negotiated between the investor/ advisor. Your dealer has entered into an agreement with Mackenzie Investments relating to the distribution of these securities.

Series PW – Investors are automatically enrolled to series PW once \$100,000 of household assets with Mackenzie mutual funds is reached.

Series PWFB – Investors are automatically enrolled to series PWFB once \$100,000 of household assets with Mackenzie mutual funds from Series FB (or PWFB5 from FB5) are reached.

To learn more about the [Mackenzie Global Sustainable Bond Fund](#), speak to your Mackenzie sales team.

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Mutual funds are distributed by LBC Financial Services Inc. ("LBCFS"), a subsidiary of Laurentian Bank of Canada ("Laurentian Bank"). Mutual funds offered by LBCFS are part of the Laurentian Bank Group of Funds managed by Mackenzie Investments. LBCFS is a corporate entity separate from the Laurentian Bank and from Mackenzie Investments.

The registered LBCFS representative is also a Laurentian Bank employee. Accordingly, LBCFS's accountability is limited to the conduct of its representatives in the performance of their duties for LBCFS.

Important information is contained in the relevant Fund Facts and in the Simplified Prospectus. We ask that you read this (these) document(s) carefully prior to investing. To obtain your copy of the Fund Facts concerning the fund(s) you have chosen, please contact a LBCFS representative at the Laurentian Bank branch.