

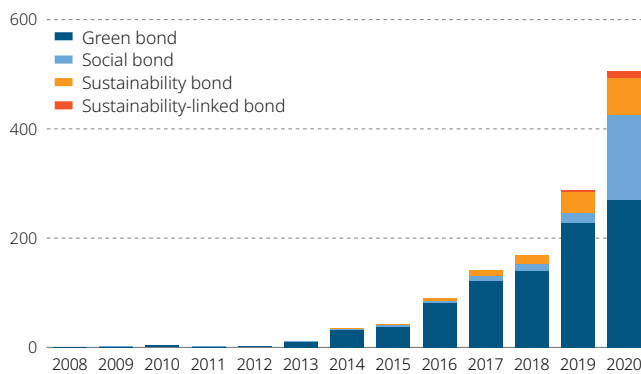
Mackenzie Global Sustainable Bond Fund

Why invest in this fund?

1. Responding to investors' demand for sustainable fixed income solutions

Globally, sustainable investing assets now exceed US\$40 trillion¹, and now more than ever, investors have a strong appetite for sustainable investing solutions. In fact, 75% of investors want to discuss sustainable products with their advisors.² Yet there are few sustainable fixed income products available in Canada to build a comprehensive investment portfolio. Our fund offers advisors a robust investment grade solution that is at the forefront of this secular shift towards sustainable investing.

Sustainable products have seen exponential growth in popularity over the last few years. As shown in the chart below, this is also evident in the sustainable debt market:



Source: Bloomberg

2. Depth and breadth of our process

The fund is managed by the Mackenzie Fixed Income Team that manages \$60 billion in assets and was an early adopter of the six UN-supported Principles for Responsible Investing (UNPRI). The team has been managing the fixed income sleeve of Mackenzie Global Sustainability and Impact Balanced Fund since 2017.

The team utilizes a proprietary method of analyzing

over 2,900

ESG performance data points to evaluate corporate and sovereign debt issuers.

Investment objective

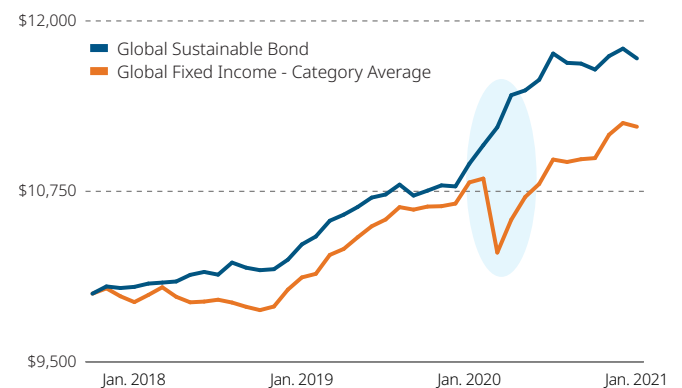
The fund seeks to provide moderate capital growth by investing primarily in fixed-income securities of issuers anywhere in the world. The fund follows an approach to investing that focuses on sustainable and responsible issuers.

Investment approach

The fund follows an approach to investing that focuses on sustainable and responsible issuers and will combine qualitative, quantitative and fundamental research with the analysis of environmental, social and governance (ESG) factors into investment selection. The integration of ESG factors into research provides additional insights into sustainability and social responsibility of issuers.

3. Providing growth, stability and impact

The fixed income sleeve of the Global Sustainability and Impact Balanced Fund, which is now offered as the Mackenzie Global Sustainable Bond Fund, delivered considerably stronger returns and navigated downturns more effectively relative to its benchmark and the peer group.



The performance indicated represents the actual past performance of the fixed income sleeve of Mackenzie Global Sustainability and Impact Balanced Fund. Mackenzie Global Sustainable Bond Fund (the "Fund") is a new fund formed using the components and investment strategies of the fixed income sleeve of Mackenzie Global Sustainability and Impact Balanced Fund, and thus the past performance of that sleeve is presented to provide hypothetical past performance for the Fund. Hypothetical performance is for illustrative purposes only and does not represent the investment performance of the Fund and should not be interpreted as an indication or guarantee of future results. Actual performance of the Fund may vary significantly. Source: Morningstar Direct + Mackenzie Portfolio Analytics, Jan 2021

Expertise

Portfolio Managers



Konstantin Boehmer, MBA
Senior Vice President, Portfolio Manager,
Head of Global Macro and Quantitative
Analytics, Team Co-Lead
Mackenzie Fixed Income Team
Investment experience since 2003



Steve Locke, MBA, CFA
Senior Vice President, CIO of Fixed
Income and Multi-Asset Strategies.
Mackenzie Fixed Income Team
Investment experience since 1995

Why Mackenzie

Mackenzie Investments has the strength and diversity of perspectives to meet your business needs and help support your clients in all markets.

A clear vision

We're committed to the financial success of investors, through their eyes.

Strong ownership

Part of IGM Financial and the Power Financial Group of Companies, trusted advice champions with over \$983B (CAD) in assets as of December 31, 2020.

Multiple perspectives

Home to 16 distinct investment boutiques, offering you multiple perspectives on market risks and opportunities.

Fund codes & management fees

Series	Prefix	C\$				Mgmt Fee
		FE	BE	LL2	LL3	
LB	MFC	9386	-	-	-	1.25%
LF	MFC	9387	-	-	-	0.65%
LW	MFC	9388	-	-	-	1.15%

Fund series descriptions:

Series LB – Bundled series that is available in front-end purchase option.

Series LF – A Fee-based series where the advisory fee is charged separately from management fee. Your dealer has entered into an agreement with Mackenzie Investments relating to the distribution of these units. Available with private banking only.

Series LW – Investors are automatically enrolled to series LW once \$100,000 of household assets with LBCFS from Series LB is reached.

Additional fund series, including all monthly cash-flow series, are available at [mackenzieinvestments.com/fundcodes](https://www.mackenzieinvestments.com/fundcodes)

To learn more about responding to your clients' interest in the sustainable economy, speak to your Mackenzie Sales Representative.

1 Source: Opimas, Pensions & Investment Research: Global ESG-data driven assets hit \$40.5 trillion, <https://www.pionline.com/esg/global-esg-data-driven-assets-hit-405-trillion>

2 RIA: "Investor Opinion Survey 2020"

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Past performance of the fixed income sleeve of Mackenzie Global Sustainability and Impact Balanced Fund is provided for illustrative purposes only. Hypothetical performance is theoretical, is subject to risk, and cannot guarantee or assure future results. Hypothetical performance does not reflect actual client trading or the impact of material economic and market factors on the teams decision-making process for an actual client account. Hypothetical performance is based on certain assumptions that are based on the current view of Mackenzie Investments and could change without notice or prove to be incorrect. Different assumptions would produce different results. Performance results were prepared with the benefit of hindsight. Backtest data are shown before fees and taxes. Additional advisory fees, transaction costs (not included within the assumptions described herein), and other potential expenses are not considered and would also reduce returns. Actual results experienced by clients may vary significantly from the hypothetical illustrations shown. Backtest data are not included to indicate the future results that might be generated by Mackenzie Global Sustainable Bond Fund or any of its components and readers should: (i) recognize that any future performance will likely be inconsistent with, and distinct from, that shown; and (ii) not base any investment decision solely upon this information.

Mutual funds are distributed by LBC Financial Services Inc. ("LBCFS"), a subsidiary of Laurentian Bank of Canada ("Laurentian Bank"). Mutual funds offered by LBCFS are part of the Laurentian Bank Group of Funds managed by Mackenzie Investments. LBCFS is a corporate entity separate from the Laurentian Bank and from Mackenzie Investments.

The registered LBCFS representative is also a Laurentian Bank employee. Accordingly, LBCFS's accountability is limited to the conduct of its representatives in the performance of their duties for LBCFS.

Important information is contained in the relevant Fund Facts and in the Simplified Prospectus. We ask that you read this (these) document(s) carefully prior to investing. To obtain your copy of the Fund Facts concerning the fund(s) you have chosen, please contact a LBCFS representative at the Laurentian Bank branch.

Commissions, trailing commissions, management fees and other expenses all may be associated with mutual fund investments. Nothing guarantees that the fund will maintain its net asset value per unit at a constant amount or that the full amount of your investment in the fund will be returned to you. Mutual fund values change frequently and past performance may not be repeated.