

**AMENDMENT NO. 5 DATED MAY 22, 2026
TO THE SIMPLIFIED PROSPECTUS DATED SEPTEMBER 29, 2025,
AS AMENDED BY AMENDMENT NO. 1 DATED NOVEMBER 5, 2025,
AMENDMENT NO. 2 DATED DECEMBER 8, 2025, AMENDMENT NO. 3 DATED
JANUARY 16, 2026, AND AMENDMENT NO. 4 DATED FEBRUARY 19, 2026**

(THE “PROSPECTUS”)

in respect of:

Fund	Series
Mackenzie Betterworld Canadian Equity Fund	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, PWR, T5, T8
Mackenzie Betterworld Global Equity Fund	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, PWR, T5, T8
Mackenzie Bluewater Canadian Growth Balanced Fund	A, AR, D, F, F5, F8, FB, FB5, G, I, O, O5, PW, PWR, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Bluewater Global Growth Balanced Fund	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWR, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Canadian Small Cap Fund	A, D, F, FB, O, PW, PWFB, PWX
Mackenzie Corporate Bond Fund	A, AR, D, F, FB, G, I, O, PW, PWR, PWFB, PWX
Mackenzie Cundill Canadian Balanced Fund	A, AR, D, F, F5, F8, FB, FB5, G, I, O, O5, PW, PWR, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Floating Rate Income Fund	A, AR, D, F, F5, FB, O, PW, PWR, PWFB, PWT5, PWX, S5, SC
Mackenzie Global Core Plus Bond Fund	A, AR, D, F, F5, FB, O, PW, PWR, PWFB, PWT5, PWX, S5, SC
Mackenzie Global Corporate Fixed Income Fund	A, AR, D, F, F5, FB, O, PW, PWFB, PWR, PWT5, PWX, S5, SC, T5
Mackenzie Global Green Bond Fund	A, AR, D, F, FB, O, PW, PWR, PWFB, PWX, SC
Mackenzie Global Small-Mid Cap Fund	A, AR, D, F, F5, F8, FB, FB5, G, O, PW, PWFB, PWFB5, PWR, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Global Sustainable Balanced Fund	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWR, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Global Sustainable Bond Fund	A, AR, D, F, FB, O, PW, PWR, PWFB, PWX, SC
Mackenzie GQE US Mid Cap Equity Currency Neutral Fund <i>(formerly, Mackenzie US Mid Cap Opportunities Currency Neutral Fund)</i>	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, PWR, T5, T8
Mackenzie GQE US Mid Cap Equity Fund <i>(formerly, Mackenzie US Mid Cap Opportunities Fund)</i>	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, PWR, T5, T8
Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund <i>(formerly, Mackenzie US Small-Mid Cap Growth Currency Neutral Fund)</i>	A, AR, D, F, F5, F8, FB, FB5, I, O, PW, PWR, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie GQE US Small-Mid Cap Equity Fund <i>(formerly, Mackenzie US Small-Mid Cap Growth Fund)</i>	A, AR, D, F, F5, F8, FB, FB5, I, O, PW, PWR, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie GQE USD US Mid Cap Equity Fund <i>(formerly, Mackenzie USD US Mid Cap Opportunities Fund)</i>	A, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Greenchip Global Environmental Balanced Fund	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWR, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Income Fund	A, AR, D, F, F8, FB, G, O, PW, PWR, PWFB, PWT8, PWX, PWX8, T8

Fund	Series
Mackenzie Ivy Canadian Balanced Fund	A, AV, AR, D, F, F5, F8, FB, FB5, G, I, O, O5, PW, PV, PWR, PWFB, PWFB5, PWT5, PV5, PWT8, PV8, PWX, PWX8, T5, TV5, T8, TV8
Mackenzie North American Corporate Bond Fund	A, AR, D, F, F5, FB, O, PW, PWFB, PWR, PWT5, PWX, S5, SC, T5
Mackenzie Strategic Bond Fund	A, AR, D, F, F5, FB, O, PW, PWR, PWFB, PWT5, PWX, S5, SC, T5
Mackenzie Strategic Income Fund	A, AR, B, D, F, F8, FB, O, PW, PWR, PWB, PWFB, PWT8, PWX, PWX8, T8
Mackenzie Tactical Asset Allocation Fund (<i>formerly, Mackenzie Inflation-Focused Fund</i>)	A, AR, D, F, F5, F8, FB, FB5, O, PW, PWFB, PWFB5, PWR, PWT5, PWT8, PWX, PWX8, T5, T8
Mackenzie Unconstrained Fixed Income Fund	A, AR, D, F, F8, FB, O, PW, PWR, PWFB, PWT8, PWX, S8, SC, T8
Mackenzie USD Unconstrained Fixed Income Fund	A, D, F, FB, PW, PWFB, PWX, SC

(collectively, the “Funds”)

The Prospectus is being amended to reflect:

- (i) changes to the portfolio managers of the Funds;
- (ii) changes to the investment strategies of certain Funds; and
- (iii) name changes to certain Funds.

The Prospectus is amended as follows:

Changes to the Portfolio Managers of the Funds

1. On page 8, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to Scott Carscallen:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Scott Carscallen, Vice-President, Investment Management, Portfolio Manager	Mackenzie Canadian Small Cap Fund	Member of the Mackenzie North American Equities Team, responsible for fundamental equity research and analysis. Lead manager responsibilities on Mackenzie Canadian Small Cap Fund.

2. On page 10, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to Michael Kapler and replacing it with the following:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Michael Kapler, Senior Vice-President, Investment Management, Portfolio Manager	Mackenzie Alternative Enhanced Yield Fund Mackenzie Betterworld Canadian Equity Fund Mackenzie Betterworld Global Equity Fund Mackenzie Global Dividend Enhanced Yield Fund Mackenzie Global Dividend Enhanced Yield Plus Fund Mackenzie Global Sustainable Balanced Fund Mackenzie Global Women’s Leadership Fund	Member of the Mackenzie Multi-Asset Strategies Team, joint responsibility for investment decisions across the Funds.

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
	Mackenzie Monthly Income Balanced Portfolio Mackenzie Monthly Income Conservative Portfolio Mackenzie Monthly Income Growth Portfolio Mackenzie Private Equity Replication Fund	

3. On page 10, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to John Lumbers:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
John Lumbers, Vice-President, Investment Management, Portfolio Manager	Mackenzie Global Small-Mid Cap Fund Mackenzie US Mid Cap Opportunities Currency Neutral Fund Mackenzie US Mid Cap Opportunities Fund Mackenzie US Small-Mid Cap Growth Currency Neutral Fund Mackenzie US Small-Mid Cap Growth Fund	Member of the Mackenzie Growth Team, co-lead of the Mackenzie US Small-Mid Cap Growth Fund and Mackenzie US Small-Mid Cap Growth Currency Neutral Fund. Joint responsibility for strategy, fundamental research, and analysis in US equities. Participates in individual security decisions across the Funds.

4. On page 11, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to Movin Mokbel:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Movin Mokbel, Vice-President, Investment Management, Portfolio Manager	Mackenzie Bluewater Canadian Growth Balanced Fund Mackenzie Bluewater Global Growth Balanced Fund Mackenzie Corporate Bond Fund Mackenzie Cundill Canadian Balanced Fund Mackenzie Floating Rate Income Fund Mackenzie Global Core Plus Bond Fund Mackenzie Global Green Bond Fund Mackenzie Global Sustainable Bond Fund Mackenzie Greenchip Global Environmental Balanced Fund Mackenzie Income Fund Mackenzie Ivy Canadian Balanced Fund Mackenzie North American Corporate Bond Fund Mackenzie Strategic Bond Fund Mackenzie Strategic Income Fund Mackenzie Unconstrained Fixed Income Fund Mackenzie USD Unconstrained Fixed Income Fund	Member of the Fixed Income Team, responsible for the research, selection, and management of floating rate loans and high yield bonds. Participates in individual security decisions across the Funds.

5. On page 11, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to Charles Murray and replacing it with the following:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Charles Murray, Assistant Vice-President, Investment Management, Portfolio Manager	Mackenzie Corporate Knights Global 100 Index Fund Mackenzie Global Small-Mid Cap Fund Mackenzie Gold Bullion Fund Mackenzie GQE International Equity Fund Mackenzie GQE World Low Volatility Fund	Member of the Mackenzie Multi-Asset Strategies Team, lead manager with primary responsibility for investment decisions.

6. On page 12, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following rows related to Andrew Simpson, Philip Taller and Jenny Wan:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Andrew Simpson, Senior Vice President, Investment Management, Portfolio Manager	Mackenzie Betterworld Canadian Equity Fund Mackenzie Betterworld Global Equity Fund Mackenzie Global Sustainable Balanced Fund	Lead member of the Mackenzie Betterworld Team, responsible for strategy as well as analysis and research, primary decision maker on the team.
Philip Taller, Senior Vice-President, Investment Management, Portfolio Manager	Mackenzie Global Small-Mid Cap Fund Mackenzie US Mid Cap Opportunities Currency Neutral Fund Mackenzie US Mid Cap Opportunities Fund Mackenzie US Small-Mid Cap Growth Currency Neutral Fund Mackenzie US Small-Mid Cap Growth Fund Mackenzie USD US Mid Cap Opportunities Fund	Lead member of the Mackenzie Growth Team, lead responsibility for strategy, fundamental research, and analysis in US equities. Lead manager of the Mackenzie US Small-Mid Cap Growth Fund and Mackenzie US Small-Mid Cap Growth Currency Neutral Fund. Lead manager of the Mackenzie Global Small-Mid Cap Fund. Participates in individual security decisions across the Funds.
Jenny Wan, Assistant Vice-President, Portfolio Manager	Mackenzie Global Corporate Fixed Income Fund	Member of the Fixed Income Team, oversees fixed-income portfolio management and bond analytics across a variety of Canadian investment-grade portfolios.

7. On page 12, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by adding the following row related to Erik Sjoberg after the row related to Gleb Sivisky:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Erik Sjoberg, Vice-President, Investment Management, Portfolio Manager	Mackenzie Canadian Small Cap Fund	Member of the Mackenzie North American Equities Team, responsible for fundamental equity research and analysis. Lead manager responsibilities on Mackenzie Canadian Small Cap Fund.

8. On page 13, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by deleting the following row related to Dongwei Ye:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Dongwei Ye, Vice-President, Investment Management, Portfolio Manager	Mackenzie Canadian Small Cap Fund	Member of the Mackenzie North American Equities Team, responsible for fundamental equity research and analysis. Joint responsibilities on Mackenzie Canadian Small Cap Fund.

9. On page 13, in “**Table 3: Portfolio Managers of Mackenzie Financial Corporation**”, by adding the following row related to Zi Jian (Richard) Zhu to the end of the table:

NAME AND TITLE	FUND(S)	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Zi Jian (Richard) Zhu, Senior Investment Analyst, Multi-Asset Strategies	Mackenzie Betterworld Canadian Equity Fund Mackenzie Betterworld Global Equity Fund Mackenzie Global Sustainable Balanced Fund	Member of the Mackenzie Multi-Asset Strategies Team, responsible for quantitative research and analysis in equity portfolios

10. On page 14, by deleting the list of Funds sub-advised by Mackenzie Investments Corporation and replacing it with the following:

- Mackenzie GQE Emerging Markets ex-China Equity Fund
- Mackenzie GQE Emerging Markets Fund
- Mackenzie GQE Global Equity Fund
- Mackenzie GQE US Mid Cap Equity Currency Neutral Fund

- Mackenzie GQE US Mid Cap Equity Fund
- Mackenzie GQE US Small Cap Fund
- Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund
- Mackenzie GQE US Small-Mid Cap Equity Fund
- Mackenzie GQE USD US Mid Cap Equity Fund
- Mackenzie Private Equity Replication Fund
- Mackenzie Shariah Global Equity Fund

11. On page 14, in “**Table 5: Portfolio Managers for Mackenzie Investments Corporation**” by deleting the table and replacing it with the following:

NAME AND TITLE	FUNDS	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Arup Datta Senior Vice-President, Investment Management	Mackenzie GQE Emerging Markets ex-China Equity Fund Mackenzie GQE Emerging Markets Fund Mackenzie GQE Global Equity Fund Mackenzie GQE US Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Mid Cap Equity Fund Mackenzie GQE US Small Cap Fund Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Small-Mid Cap Equity Fund Mackenzie GQE USD US Mid Cap Equity Fund Mackenzie Private Equity Replication Fund Mackenzie Shariah Global Equity Fund	Lead member of the Mackenzie Global Quantitative Equity Team, responsible for quantitative research portfolio construction and implementation of equity portfolios, primary decision maker on the team.
Denis Suvorov Vice-President, Investment Management	Mackenzie GQE Emerging Markets ex-China Equity Fund Mackenzie GQE Emerging Markets Fund Mackenzie GQE Global Equity Fund Mackenzie GQE US Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Mid Cap Equity Fund Mackenzie GQE US Small Cap Fund Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Small-Mid Cap Equity Fund Mackenzie GQE USD US Mid Cap Equity Fund Mackenzie Private Equity Replication Fund Mackenzie Shariah Global Equity Fund	Member of the Mackenzie Global Quantitative Equity Team, responsible for quantitative research, portfolio construction and implementation of equity portfolios.
Haijie Chen Vice-President, Investment Management	Mackenzie GQE Emerging Markets ex-China Equity Fund Mackenzie GQE Emerging Markets Fund Mackenzie GQE Global Equity Fund Mackenzie GQE US Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Mid Cap Equity Fund Mackenzie GQE US Small Cap Fund Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Small-Mid Cap Equity Fund Mackenzie GQE USD US Mid Cap Equity Fund Mackenzie Private Equity Replication Fund Mackenzie Shariah Global Equity Fund	Member of the Mackenzie Global Quantitative Equity Team, responsible for quantitative research, portfolio construction and implementation of equity portfolios.
Nicholas Tham Vice-President, Investment Management	Mackenzie GQE Emerging Markets ex-China Equity Fund Mackenzie GQE Emerging Markets Fund Mackenzie GQE Global Equity Fund Mackenzie GQE US Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Mid Cap Equity Fund Mackenzie GQE US Small Cap Fund Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund Mackenzie GQE US Small-Mid Cap Equity Fund Mackenzie GQE USD US Mid Cap Equity Fund Mackenzie Private Equity Replication Fund Mackenzie Shariah Global Equity Fund	Member of the Mackenzie Global Quantitative Equity Team, responsible for quantitative research, portfolio construction and implementation of equity portfolios.

Changes to Investment Strategies

Mackenzie Betterworld Canadian Equity Fund

12. On page 102, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The investment portfolio of the Fund will generally include equity securities that are selected from constituents of the MSCI Canada IMI Extended ESG Focus Index (the “**Index**”). The Index is designed to maximize exposure to positive environmental, social and governance (ESG) factors while exhibiting risk and return characteristics like those of the underlying market capitalization weighted index – MSCI Canada IMI Index. The Index is constructed by selecting constituents of the market capitalization weighted index through an optimization process that aims to maximize exposure to ESG factors for a target tracking error budget under certain constraints. The Index uses information such as company ESG ratings, MSCI Controversies, MSCI Business Involvement Screening Research and MSCI Climate Change Metrics. MSCI ESG Ratings aim to measure entities’ management of environmental, social and governance risks and opportunities. MSCI ESG Ratings are based on a seven-point scale from ‘AAA’ to ‘CCC’, indicating how an entity manages relevant key issues relative to industry peers. MSCI Controversies provide assessments of controversies concerning the potential negative environmental, social, and/or governance impact of company operations, products and services. MSCI Business Involvement Screening Research (BISR) aims to enable institutional investors to manage environmental, social and governance (ESG) standards and restrictions reliably and efficiently. MSCI Climate Change Metrics provide climate data on topics such as transition risks, green opportunities, physical risks and 1.5° alignment. Companies involved in Tobacco, Controversial Weapons and Civilian Firearms are not eligible for inclusion in the Index.

From the Index, the portfolio manager applies a quantitative approach to stock selection and portfolio construction to determine the portfolio weights that they believe provide the strongest opportunity for long-term outperformance against the Index.

The Fund also optimizes ESG risks in the portfolio construction process to minimize non-financial risks in pursuit of excess return over the Index. Environmental criteria consider how a company addresses issues such as pollution control and waste management. Social criteria examine how it manages relationships with employees, suppliers, customers, and the communities where it operates. Governance deals with a company’s leadership, executive pay, audits, internal controls, and shareholder rights.

The Fund is a Sustainable Investment Solution that is considered a sustainable core fund, as further described in the “**Sustainable Investing at Mackenzie**” section of this simplified prospectus.

Generally, the Fund will not invest more than 10% of its assets in foreign securities.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie Betterworld Global Equity Fund

13. On page 104, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The investment portfolio of the Fund will generally include equity securities that are selected from constituents of the MSCI World Focus Index (the “**Index**”). The Index is designed to maximize exposure to positive environmental, social and governance (ESG) factors while exhibiting risk and return characteristics like those of the underlying market capitalization weighted index – MSCI World Index. The Index is constructed by selecting constituents of the market capitalization weighted index through an optimization process that aims to maximize exposure to ESG factors for a target tracking error budget under certain constraints. The Index uses information such as company ESG ratings, MSCI Controversies, MSCI Business Involvement Screening Research and MSCI Climate Change Metrics. MSCI ESG Ratings aim to measure entities’ management of environmental, social and governance risks and opportunities. MSCI ESG Ratings are based on a seven-point scale from ‘AAA’ to ‘CCC’, indicating how an entity manages relevant key issues relative to industry peers. MSCI Controversies provide assessments of controversies concerning the potential negative environmental, social, and/or governance impact of company operations, products and services. MSCI Business Involvement Screening Research (BISR) aims to enable institutional investors to manage environmental, social and governance (ESG) standards and restrictions reliably and efficiently. MSCI Climate Change Metrics provide climate data on topics such as transition risks, green opportunities, physical risks and 1.5° alignment. The Index is sector-diversified and targets companies with high ESG ratings in each sector. Companies involved in Tobacco, Controversial Weapons, Civilian Firearms, Fossil Fuel Extraction and Thermal Coal Power and Oil Sands are not eligible for inclusion in the Index.

From the Index, the portfolio manager applies a quantitative approach to stock selection and portfolio construction to determine the portfolio weights that they believe provide the strongest opportunity for long-term outperformance against the Index.

The Fund also optimizes ESG risks in the portfolio construction process to minimize non-financial risks in pursuit of excess return over the Index. Environmental criteria consider how a company addresses issues such as pollution control and waste management. Social criteria examine how it manages relationships with employees, suppliers, customers, and the communities where it operates. Governance deals with a company’s leadership, executive pay, audits, internal controls, and shareholder rights.

The Fund is a Sustainable Investment Solution that is considered a sustainable core fund, as further described in the “**Sustainable Investing at Mackenzie**” section of this simplified prospectus.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie Global Small-Mid Cap Fund

14. On page 180, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The Fund uses a combination of quantitative and fundamental approaches to stock selection and portfolio construction.

The Fund may also hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach as further describe under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach whereby the Fund aims to identify material ESG factors that are considered relevant to the geographical exposure of companies. ESG factors are qualitatively and/or quantitatively evaluated and include, but are not limited to, labour rights, supply chain sustainability, climate risk, governance concerns, and the regulatory environment.

Currently, the Fund intends to achieve its investment objective by investing in other mutual funds managed by Mackenzie. The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, in accordance with its investment objectives. There will be no duplication of management fees, incentive fees or sales charges between the funds.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie Global Sustainable Balanced Fund

15. On page 184, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The Fund will pursue a flexible approach to investing in equities and/or fixed-income securities. The Fund will generally invest 30% to 70% of its assets in any one asset class, but it may invest 0% to 100% of its assets in any one asset class. Allocations between asset classes are based on economic conditions and/or the portfolio managers’ assessment of relative valuations. Currently, the Fund obtains its exposure by investing in other mutual funds.

The Fund is a Sustainable Investment Solution that is considered a sustainable core fund, as further described in the “**Sustainable Investing at Mackenzie**”.

With respect to equities, the investment portfolio of the Fund will generally include equity securities that are selected from constituents of the MSCI World Focus Index (the “**Index**”). The Index is designed to maximize exposure to positive environmental, social and governance (ESG) factors while exhibiting risk and return characteristics like those of the underlying market capitalization weighted index – MSCI World Index. The Index is constructed by selecting constituents of the market capitalization weighted index through an optimization process that aims to maximize exposure to ESG factors for a target tracking error budget under certain constraints. The Index uses information such as company ESG ratings, MSCI Controversies, MSCI Business Involvement Screening Research and MSCI Climate Change Metrics. MSCI ESG Ratings aim to measure entities’ management of environmental, social and governance risks and opportunities. MSCI ESG Ratings are based on a seven-point scale from ‘AAA’ to ‘CCC’, indicating how an entity manages relevant key issues relative

to industry peers. MSCI Controversies provide assessments of controversies concerning the potential negative environmental, social, and/or governance impact of company operations, products and services. MSCI Business Involvement Screening Research (BISR) aims to enable institutional investors to manage environmental, social and governance (ESG) standards and restrictions reliably and efficiently. MSCI Climate Change Metrics provide climate data on topics such as transition risks, green opportunities, physical risks and 1.5° alignment. The Index is sector-diversified and targets companies with high ESG ratings in each sector. Companies involved in Tobacco, Controversial Weapons, Fossil Fuel Extraction and Thermal Coal Power are not eligible for inclusion in the Index.

From the Index, the equity portfolio manager applies a quantitative approach to stock selection and portfolio construction to determine the portfolio weights that they believe provide the strongest opportunity for long-term outperformance against the Index.

The fixed-income portfolio manager follows an approach to investing that focuses on sustainable and responsible issuers and will combine qualitative, quantitative, and fundamental research with the analysis of ESG factors into investment selection. Sustainable and responsible issuers refer to both ESG-labelled debt focused on projects where the “use of proceeds” are clearly identified, as well as bonds from “best-in-class” issuers, all of which are outlined further below.

The fixed-income portfolio management team engages with issuers on critical ESG concerns throughout the duration of investments. Starting from initial executive meetings with corporate issuers, the team is dually focused on addressing ESG risks and fallacies that threaten the success of global stewardship initiatives, as well as the financial and reputational stability of issuers. Following the United Nations’ Principles for Responsible Investing’s recommendations on the value of strategic engagements, the team endeavors to increase disclosure and accountability, with engagements spanning an expansive range of sustainability themes, investment sectors and geographies.

The integration of ESG factors into research and evaluation process provides insights into the sustainability of issuers.

These factors are evaluated and monitored continuously through third-party data providers and through proprietary research of companies and issuers.

Environmental factors considered include, (1) for sovereign debt: energy consumption, resource use (effective utilization of a country’s natural resources), climate physical risk (the risk to communities and infrastructure from climate events), transition preparedness (how effectively a country is planning for energy transition and executing a gradual movement away from fossil fuels); and (2) for Corporate debt: greenhouse gas emissions and air pollution, energy management, water consumption, waste production, ecological impact, transition preparedness.

Social factors include, (1) for sovereign debt: education levels, food and energy independence, health care, equality and empowerment; and (2) for Corporate Debt: employee health and safety, human rights, supply chain management, diversity, equity and inclusion.

Governance factors include, (1) for sovereign debt: government effectiveness and accountability, regulations and reliability (e.g., the rule of Law), progressive sustainability (how effectively a country is progressing on its long-term sustainability goals); and (2) for Corporate debt: executive and board compensation, risk management processes, company ESG disclosure, organizational complexity (transparency of company operations).

The Fund will invest in sustainable and responsible issuers, which includes issuers ESG-labelled debt and other debt instruments that are used to finance environmental and sustainable investment solutions, allocating across credit quality, yields, structures, sectors, currencies, and countries.

Examples of ESG-labelled deb and other debt instruments:

- **Green bonds:** To become a “labelled” green bond, issuers must apply for certification by a recognized third party, such as an auditor or ESG ratings firm.
- **Social bonds:** bonds that must be used to achieve positive social outcomes or address various social issues.
- **Sustainable bonds:** bonds that are used to finance projects that combine both environmental and social issues, or address aspects of both. Issuing this sort of debt allows both corporations and governments to impact a wider range of initiatives.
- **Sustainability-linked bonds:** bonds which have a variable component based on their ESG scores or certain set goals the company is attempting to achieve. These bonds generally have a mechanism that gives a strong

incentive to the issuer to meet pre-defined sustainability targets, providing strong alignment between the sustainable and financial objectives of the issuer.

- **Transition bonds:** bonds that are used to fund a company's transition towards reduced environmental impact or lower carbon emissions. "Blue bonds" are technically transition bonds that finance projects related to ocean and water conservation.
- **Best-in-class issuer bonds:** bonds that are fixed income securities that are considered ESG leaders relative to their peers by the portfolio manager.

The Fund may invest up to 100% of its fixed-income exposure in any one sector, and it can invest in all types of fixed-income securities from around the world, including but not limited to, high-yield corporate and government bonds, which are bonds that have a credit rating below investment grade (rated below "BBB-" by a recognized credit rating organization) and are sometimes non-rated, investment-grade corporate and government bonds, and floating-rate instruments.

The Fund has obtained regulatory approval to invest up to 20% of its net assets, taken at market value at the time of purchase, in government-issued or guaranteed debt securities of any one issuer with a credit rating of "AA" or higher and, similarly, up to 35% of its net assets in government-issued or guaranteed debt securities of any one issuer with a credit rating of "AAA" or higher. These investments may increase the Fund's exposure to concentration risk, credit risk and foreign investment risk as described under "**What are the General Risks of Investing in a Mutual Fund?**" Please see the "**Part B: Specific Information about Each of the Mutual Funds Described in this Document – What Does the Fund Invest In?**" section of this simplified prospectus for more details regarding this regulatory approval.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the "**Fund of Funds**" disclosure under "**Fees and Expenses**".

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the "**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**" section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie GQE US Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Mid Cap Opportunities Currency Neutral Fund)

16. On page 265, under the sub-heading "**Investment Strategies**", by deleting all paragraphs and replacing them with the following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The portfolio manager uses a quantitative approach to stock selection, portfolio construction and transaction cost measurement. The portfolio manager employs fundamental ideas in a disciplined, risk-aware manner. The portfolio invests in mid-cap stocks primarily in the U.S.

A portion of the Fund also may be invested in small-cap companies and/or companies based outside of the U.S.

The Fund will seek to hedge substantially all of its foreign currency exposure; however, the Fund's hedging activity may not precisely offset its foreign currency exposure at all times.

The Fund may also hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach, as further described under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach by quantitative modelling that identifies ESG characteristics that are deemed to be most material to financial performance and can lead to better risk-adjusted returns. These factors are systematically integrated into the Fund’s stock selection models.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie GQE US Mid Cap Equity Fund (formerly, Mackenzie US Mid Cap Opportunities Fund)

17. On page 267, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing it with the following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The portfolio manager uses a quantitative approach to stock selection, portfolio construction and transaction cost measurement. The portfolio manager employs fundamental ideas in a disciplined, risk-aware manner. The portfolio invests in mid-cap stocks primarily in the U.S.

A portion of the Fund also may be invested in small-cap companies and/or companies based outside of the U.S.

The Fund may also hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach, as further described under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach by quantitative modelling that identifies ESG characteristics that are deemed to be most material to financial performance and can lead to better risk-adjusted returns. These factors are systematically integrated into the Fund’s stock selection models.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and

- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Small-Mid Cap Growth Currency Neutral Fund)

10. On page 271, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The portfolio manager uses a quantitative approach to stock selection, portfolio construction and transaction cost measurement. The portfolio manager employs fundamental ideas in a disciplined, risk-aware manner. The portfolio invests in small and mid-cap stocks primarily in the U.S.

A portion of the Fund also may be invested in companies based outside of the U.S.

The Fund will seek to hedge substantially all of its foreign currency exposure; however, the Fund’s hedging activity may not precisely offset its foreign currency exposure at all times.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach, as further described under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach by quantitative modelling that identifies ESG characteristics that are deemed to be most material to financial performance and can lead to better risk-adjusted returns. These factors are systematically integrated into the Fund’s stock selection models.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie GQE US Small-Mid Cap Equity Fund (formerly Mackenzie US Small-Mid Cap Growth Fund)

11. On page 273, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them the with following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The portfolio manager uses a quantitative approach to stock selection, portfolio construction and transaction cost measurement. The portfolio manager employs fundamental ideas in a disciplined, risk-aware manner. The portfolio invests in small and mid-cap stocks primarily in the U.S.

A portion of the Fund also may be invested in companies based outside of the U.S.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach, as further described under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach by quantitative modelling that identifies ESG characteristics that are deemed to be most material to financial performance and can lead to better risk-adjusted returns. These factors are systematically integrated into the Fund’s stock selection models.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Mackenzie GQE USD US Mid Cap Equity Fund (formerly Mackenzie USD US Mid Cap Opportunities Fund)

12. On page 287, under the sub-heading “**Investment Strategies**”, by deleting all paragraphs and replacing them with the following:

The investment approach follows a core investment style, looking for companies that are undervalued, of high quality and have good growth prospects. The portfolio manager uses a quantitative approach to stock selection, portfolio construction and transaction cost measurement. The portfolio manager employs fundamental ideas in a disciplined, risk-aware manner. The portfolio invests in mid-cap stocks primarily in the U.S.

A portion of the Fund also may be invested in small-cap companies and/or companies based outside of the U.S.

The Fund may also hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund follows an ESG-Integrated approach, as further described under the heading “**Sustainable Investing at Mackenzie**”. To implement this, the Fund follows an ESG integration approach by quantitative modelling that identifies ESG characteristics that are deemed to be most material to financial performance and can lead to better risk-adjusted returns. These factors are systematically integrated into the Fund’s stock selection models.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the “**Fund of Funds**” disclosure under “**Fees and Expenses**”.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the “**What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?**” section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and

- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

Fund Name Changes

Mackenzie Tactical Asset Allocation Fund (formerly Mackenzie Inflation-Focused Fund)

13. By deleting all references to “Mackenzie Inflation-Focused Fund” and replacing them with “Mackenzie Tactical Asset Allocation Fund”.
14. On the front cover of the Prospectus, by adding the footnote indicator (37) next to Mackenzie Inflation-Focused Fund.
15. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (37):

“Prior to May 12, 2026, “Mackenzie Inflation-Focused Fund”
16. On page 218, by deleting the Fund’s name and replacing it with “Mackenzie Tactical Asset Allocation Fund (formerly Mackenzie Inflation-Focused Fund)”.
17. On page 219, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie Inflation-Focused Fund

Mackenzie GQE US Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Mid Cap Opportunities Currency Neutral Fund)

18. By deleting all references to “Mackenzie US Mid Cap Opportunities Currency Neutral Fund” and replacing them with “Mackenzie GQE US Mid Cap Equity Currency Neutral Fund”.
19. On the front cover of the Prospectus, by adding the footnote indicator (38) next to Mackenzie US Mid Cap Opportunities Currency Neutral Fund.
20. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (38):

“Prior to May 12, 2026, “Mackenzie US Mid Cap Opportunities Currency Neutral Fund”
21. On page 265, by deleting the Fund’s name and replacing it with “Mackenzie GQE US Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Mid Cap Opportunities Currency Neutral Fund)”.

22. On page 266, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie US Mid Cap Opportunities Currency Neutral Fund

Mackenzie GQE US Mid Cap Equity Fund (formerly Mackenzie US Mid Cap Opportunities Fund)

23. By deleting all references to “Mackenzie US Mid Cap Opportunities Fund” and replacing them with “Mackenzie GQE US Mid Cap Equity Fund”.
24. On the front cover of the Prospectus, by adding the footnote indicator (39) next to Mackenzie US Mid Cap Opportunities Fund.
25. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (39):

“Prior to May 12, 2026, “Mackenzie US Mid Cap Opportunities Fund”

26. On page 267, by deleting the Fund’s name and replacing it with “Mackenzie GQE US Mid Cap Equity Fund (formerly Mackenzie US Mid Cap Opportunities Fund)”.
27. On page 268, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie US Mid Cap Opportunities Fund

Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Small-Mid Cap Growth Currency Neutral Fund)

28. By deleting all references to “Mackenzie US Small-Mid Cap Growth Currency Neutral Fund” and replacing them with “Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund”.
29. On the front cover of the Prospectus, by adding the footnote indicator (40) next to Mackenzie US Small-Mid Cap Growth Currency Neutral Fund.
30. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (40):

“Prior to May 12, 2026, “Mackenzie US Small-Mid Cap Growth Currency Neutral Fund”

31. On page 271, by deleting the Fund’s name and replacing it with “Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund (formerly Mackenzie US Small-Mid Cap Growth Currency Neutral Fund)”.
32. On page 272, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie US Small-Mid Cap Growth Currency Neutral Fund

Mackenzie GQE US Small-Mid Cap Equity Fund (formerly Mackenzie US Small-Mid Cap Growth Fund)

33. By deleting all references to “Mackenzie US Small-Mid Cap Growth Fund” and replacing them with “Mackenzie GQE US Small-Mid Cap Equity Fund”.
34. On the front cover of the Prospectus, by adding the footnote indicator (41) next to Mackenzie US Small-Mid Cap Growth Fund.
35. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (41):

“Prior to May 12, 2026, “Mackenzie US Small-Mid Cap Growth Fund”

36. On page 273, by deleting the Fund’s name and replacing it with “Mackenzie GQE US Small-Mid Cap Equity Fund (formerly Mackenzie US Small-Mid Cap Growth Fund)”.
37. On page 274, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie US Small-Mid Cap Growth Fund

Mackenzie GQE USD US Mid Cap Equity Fund (formerly Mackenzie USD US Mid Cap Opportunities Fund)

38. By deleting all references to “Mackenzie USD US Mid Cap Opportunities Fund” and replacing them with “Mackenzie GQE USD US Mid Cap Equity Fund”.
39. On the front cover of the Prospectus, by adding the footnote indicator (42) next to Mackenzie USD US Mid Cap Opportunities Fund.
40. At the bottom of the front cover of the Prospectus, by adding the following next to the footnote indicator (42):

“Prior to May 12, 2026, “Mackenzie USD US Mid Cap Opportunities Fund”

41. On page 287, by deleting the Fund’s name and replacing it with “Mackenzie GQE USD US Mid Cap Equity Fund (formerly Mackenzie USD US Mid Cap Opportunities Fund)”.
42. On page 288, by adding a new section “**Major Events during the Last 10 Years**” after the “**Investment Risk Classification Methodology**” section:

Major Events during the Last 10 Years

The table below lists major events and other changes to the name, investment objectives, investment strategies or portfolio managers or sub-advisors of the Fund that have occurred in the last 10 years:

Effective date	Event
May 12, 2026	Change of name from Mackenzie USD US Mid Cap Opportunities Fund

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives securityholders the right to withdraw from an agreement to buy securities of a mutual fund within two business days of receiving the simplified prospectus or Fund Facts, or to cancel a purchase within forty-eight hours of receiving confirmation of an order.

Securities legislation in some provinces and territories also allows securityholders to cancel an agreement to buy securities of a mutual fund or to get their money back, or to make a claim for damages, if the simplified prospectus, Fund Facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, securityholders should refer to the securities legislation of their provinces or territory or consult a lawyer.



CERTIFICATE OF THE FUNDS AND THE MANAGER AND PROMOTER OF THE FUNDS

This Amendment No. 5 dated May 22, 2026, together with the simplified prospectus dated September 29, 2025, as amended by Amendment No. 1 dated November 5, 2025, Amendment No. 2 dated December 8, 2025, Amendment No. 3 dated January 16, 2026, and Amendment No. 4 dated February 19, 2026, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

Dated May 22, 2026.

Mackenzie Betterworld Canadian Equity Fund	Mackenzie GQE US Mid Cap Equity Fund <i>(formerly, Mackenzie US Mid Cap Opportunities Fund)</i>
Mackenzie Betterworld Global Equity Fund	Mackenzie GQE US Mid Cap Equity Currency Neutral Fund <i>(formerly, Mackenzie US Mid Cap Opportunities Currency Neutral Fund)</i>
Mackenzie Bluewater Canadian Growth Balanced Fund	Mackenzie GQE USD US Mid Cap Equity Fund <i>(formerly, Mackenzie USD US Mid Cap Opportunities Fund)</i>
Mackenzie Bluewater Global Growth Balanced Fund	Mackenzie Greenchip Global Environmental Balanced Fund
Mackenzie Canadian Small Cap Fund	Mackenzie Income Fund
Mackenzie Corporate Bond Fund	Mackenzie Ivy Canadian Balanced Fund
Mackenzie Cundill Canadian Balanced Fund	Mackenzie North American Corporate Bond Fund
Mackenzie Floating Rate Income Fund	Mackenzie Strategic Bond Fund
Mackenzie Global Core Plus Bond Fund	Mackenzie Strategic Income Fund
Mackenzie Global Corporate Fixed Income Fund	Mackenzie Tactical Asset Allocation Fund <i>(formerly, Mackenzie Inflation-Focused Fund)</i>
Mackenzie Global Green Bond Fund	Mackenzie Unconstrained Fixed Income Fund
Mackenzie Global Small-Mid Cap Fund	Mackenzie USD Unconstrained Fixed Income Fund
Mackenzie Global Sustainable Balanced Fund	
Mackenzie Global Sustainable Bond Fund	
Mackenzie GQE US Small-Mid Cap Equity Fund <i>(formerly, Mackenzie US Small-Mid Cap Growth Fund)</i>	
Mackenzie GQE US Small-Mid Cap Equity Currency Neutral Fund <i>(formerly, Mackenzie US Small-Mid Cap Growth Currency Neutral Fund)</i>	

(collectively, the “**Funds**”)

MACKENZIE FINANCIAL CORPORATION (IN ITS CAPACITY AS THE TRUSTEE, MANAGER, AND PROMOTER OF THE FUNDS)

“Luke Gould”

Luke Gould
Chairman, President and Chief Executive Officer
Mackenzie Financial Corporation

“Keith Potter”

Keith Potter
Executive Vice-President and Chief Financial Officer
Mackenzie Financial Corporation

ON BEHALF OF THE BOARD OF DIRECTORS OF MACKENZIE FINANCIAL CORPORATION

“Nancy McCuaig”

Nancy McCuaig
Director
Mackenzie Financial Corporation

“Naomi Andjelic Bartlett”

Naomi Andjelic Bartlett
Director
Mackenzie Financial Corporation