

PFSL RDSP approved funds list

Funds	Risk rating	PFSL classification	Series AR		Series PWR#
			FE	DSC	FE
Canadian Equity					
Mackenzie Bluewater Canadian Growth Fund	Low to medium	Growth	MRD166	MRD266	MRD766
Mackenzie Canadian Dividend Fund	Low to medium	Growth	MRD189	MRD289	MRD789
Mackenzie Canadian Equity Fund	Medium	Growth	MRD133	MRD233	MRD733
Mackenzie Cundill Canadian Security Fund	Medium	Growth	MRD137^	MRD237^	MRD737^
Mackenzie Ivy Canadian Fund	Low to medium	Balanced	MRD185^	MRD285^	MRD785^
Canadian Balanced					
Mackenzie Bluewater Canadian Growth Balanced Fund	Low to medium	Balanced	MRD167	MRD267	MRD767
Mackenzie Cundill Canadian Balanced Fund	Low to medium	Balanced	MRD100	MRD200	MRD700
Mackenzie Income Fund	Low	Balanced	MRD136	MRD236	MRD736
Mackenzie Ivy Canadian Balanced Fund	Low to medium	Balanced	MRD168	MRD268	MRD768
US Equity					
Mackenzie Bluewater US Growth Fund	Medium	Growth	MRD110	MRD210	MRD710
Mackenzie US All Cap Growth Fund	Medium	Growth	MRD195	MRD295	MRD795
Mackenzie US Dividend Fund	Medium	Growth	MRD148^	MRD248^	MRD748^
Mackenzie US Mid Cap Opportunities Currency Neutral Fund	Medium to high	Aggressive	MRD194	MRD294	
Mackenzie US Mid Cap Opportunities Fund	Medium	Growth	MRD193	MRD293	MRD793
Mackenzie US Small-Mid Cap Growth Fund	Medium	Growth	MRD112^	MRD212^	MRD712
Mackenzie US Small-Mid Cap Growth Currency Neutral Fund	Medium to high	Aggressive	MRD111^	MRD211^	MRD711^
Global Equity					
Mackenzie Betterworld Global Equity Fund	Medium	Growth	MRD101	MRD201	MRD701
Mackenzie Bluewater Global Growth Fund	Medium	Growth	MRD103	MRD203	MRD703
Mackenzie Bluewater Next Gen Growth Fund	Medium	Growth	MRD1000	MRD2000	MRD7000
Mackenzie Bluewater North American Equity Fund	Medium	Growth	MRD126		MRD726
Mackenzie ChinaAMC All China Equity Fund	High	Aggressive	MRD175	MRD275	MRD775
Mackenzie Cundill Value Fund	Medium	Growth	MRD157	MRD257	MRD757^
Mackenzie Cundill Value Fund II	Medium	Growth	MRD114	MRD214	
Mackenzie Emerging Markets Fund	Medium	Aggressive	MRD181^	MRD281^	MRD781^
Mackenzie Global Dividend Fund	Low to medium	Growth	MRD143	MRD243	MRD743
Mackenzie Global Equity Fund	Medium	Growth	MRD183^	MRD283^	MRD783^
Mackenzie Global Small-Mid Cap Fund	Medium	Growth	MRD192	MRD292	MRD792
Mackenzie Global Women's Leadership Fund	Medium	Growth	MRD174^	MRD274^	MRD774^
Mackenzie Greenchip Global Environmental All Cap Fund	Medium	Growth	MRD188	MRD288	MRD788
Mackenzie Ivy Foreign Equity Currency Neutral Fund	Low to medium	Growth	MRD106^	MRD206^	MRD706
Mackenzie Ivy Foreign Equity Fund	Low to medium	Growth	MRD135	MRD235	MRD735
Mackenzie Ivy International Fund	Low to medium	Growth	MRD187^	MRD287^	MRD787
Mackenzie Shariah Global Equity Fund	Medium	Growth	MRD1004		MRD7004
Mackenzie World Low Volatility Fund	Low to medium	Growth	MRD1003	MRD2003	MRD7003

Funds	Risk rating	PFSL classification	Series AR		Series PWR#
			FE	DSC	FE
Global Balanced					
Mackenzie Bluewater Global Growth Balanced Fund	Low to medium	Balanced	MRD190	MRD290	MRD790
Mackenzie Global Strategic Income Fund	Low to medium	Balanced	MRD152	MRD252	MRD752
Mackenzie Global Sustainable Balanced Fund	Low to medium	Balanced	MRD173	MRD273	MRD773*
Mackenzie Greenchip Global Environmental Balanced Fund	Low to medium	Balanced	MRD196	MRD296	MRD796
Mackenzie Inflation-Focused Fund	Low to medium	Balanced	MRD132	MRD232	
Mackenzie Ivy Global Balanced Fund	Low to medium	Balanced	MRD169	MRD269	MRD769
Mackenzie Strategic Income Fund	Low to medium	Balanced	MRD141	MRD241	MRD741
Fixed Income					
Mackenzie Canadian Bond Fund	Low	Income	MRD109	MRD209*	MRD709
Mackenzie Canadian Money Market Fund	Low	Income	MRD124	MRD224	MRD724
Mackenzie Canadian Short Term Income Fund	Low	Income	MRD182*	MRD282^	MRD782*
Mackenzie Corporate Bond Fund	Low to medium	Balanced	MRD139^	MRD239^	MRD739*
Mackenzie Floating Rate Income Fund	Low to medium	Balanced	MRD145^	MRD245^	MRD745
Mackenzie Global Core Plus Bond Fund	Low	Income	MRD151^	MRD251^	MRD751
Mackenzie Global Sustainable Bond Fund	Low	Income	MRD197	MRD297	
Mackenzie Strategic Bond Fund	Low	Income	MRD146	MRD246	MRD746
Mackenzie Unconstrained Fixed Income Fund	Low	Income	MRD147^	MRD247^	MRD747*
Alternative Strategies					
Mackenzie Diversified Alternatives Fund	Low to medium	Growth	MRD156*	MRD256^	

Managed portfolios					
Mackenzie All-Equity ETF Portfolio	Medium	Growth	MRD1002		
Mackenzie Conservative Income ETF Portfolio	Low to medium	Balanced	MRD177*	MRD277^	
Mackenzie Growth ETF Portfolio	Low to medium	Growth	MRD179	MRD279	MRD779*
Mackenzie Moderate Growth ETF Portfolio	Low to medium	Balanced	MRD180		
Mackenzie Monthly Income Balanced Portfolio	Low	Balanced	MRD153	MRD253	MRD753
Mackenzie Monthly Income Conservative Portfolio	Low	Balanced	MRD154^	MRD254^	MRD754
Mackenzie Monthly Income Growth Portfolio	Low to medium	Balanced	MRD115		
Symmetry Balanced Portfolio	Low to medium	Balanced	MRD122	MRD222	MRD722
Symmetry Conservative Income Portfolio	Low	Income	MRD134	MRD234	MRD734
Symmetry Conservative Portfolio	Low to medium	Balanced	MRD121	MRD221	MRD721
Symmetry Equity Portfolio	Medium	Growth	MRD113	MRD213	MRD713
Symmetry Fixed Income Portfolio	Low	Income	MRD128	MRD228	MRD728
Symmetry Growth Portfolio	Low to medium	Growth	MRD129	MRD229	MRD729
Symmetry Moderate Growth Portfolio	Low to medium	Growth	MRD123	MRD223	MRD723

Call your Primerica representative to discuss how Mackenzie Investments RDSP can help you.

For advisor use only. No portion of this communication may be reproduced or distributed to the public as it does not comply with investor sales communication rules. Mackenzie disclaims any responsibility for any advisor sharing this with investors. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. The content of this document (including facts, views, opinions, recommendations, descriptions of or references to, products or securities) is not to be used or construed as investment advice, as an offer to sell or the solicitation of an offer to buy, or an endorsement, recommendation or sponsorship of any entity or security cited. Although we endeavour to ensure its accuracy and completeness, we assume no responsibility for any reliance upon it.

#Series PWR – Investors in Series AR are automatically moved to series PWR once \$100,000 of household assets with Mackenzie retail mutual funds is reached.

* Closed to all

^ Closed to new investors