

MACKENZIE GLOBAL GROWTH BALANCED FUND



MACKENZIE
Investments

A Balanced Approach to Global Diversification

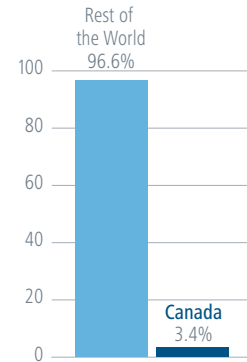
TAKE YOUR BALANCED PORTFOLIO GLOBAL

Effectively diversifying your portfolio can help build wealth, manage risk and combat market volatility. By diversifying across a mix of stocks and bonds, a balanced fund can help create a smoother investing experience by avoiding exposure to market extremes.

Global diversification provides access to a wider range of investment opportunities in other parts of the world. This is important since the Canadian market represents less than 4% of global market capitalization.

Over the long term, balanced funds with a global reach have the potential to generate attractive risk-adjusted returns.

Canadian markets represent less than 4% of global market capitalization



Source: Morningstar Direct as of January 31, 2020

MACKENZIE GLOBAL GROWTH BALANCED FUND THREE KEY ADVANTAGES

1. Conservatively-managed but growth oriented portfolio

The Fund blends a well-diversified but concentrated portfolio of global stocks and bonds to help boost total returns, while managing risk across phases of the market cycle.

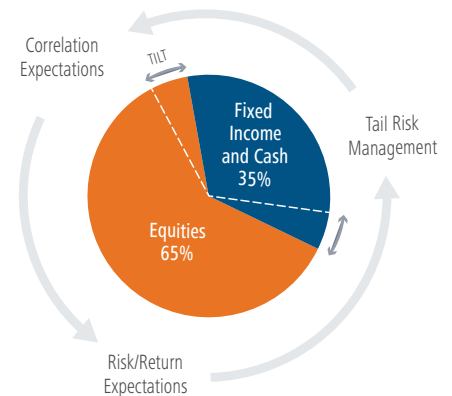
2. True active management

The actively managed portfolio takes a bottom-up approach to equities and a core plus strategy for fixed income investments. The asset mix is based on the team's assessment of prevailing market conditions.

3. High-performing investment team

The Fund benefits from two strong, highly experienced investment teams with a history of outperformance. The Mackenzie Bluewater Team are experts in global equity investing and the Mackenzie Fixed Income Team has an established reputation of delivering consistent returns for their funds.

The portfolio is actively managed based on market conditions



MACKENZIE GLOBAL GROWTH BALANCED FUND

INVESTMENT TEAM



Dina DeGeer, MBA, CFA
Senior Vice President,
Portfolio Manager, Team Co-Lead
Mackenzie Bluewater Team
Investment experience since 1985



David Arpin, MA, CFA
Senior Vice President,
Portfolio Manager, Team Co-Lead
Mackenzie Bluewater Team
Investment experience since 1995



Steve Locke, MBA, CFA
Senior Vice President,
Portfolio Manager, Head of Team
Mackenzie Fixed Income Team
Investment experience since 1995



Konstantin Boehmer, MBA, CFA
Vice President, Portfolio Manager
Mackenzie Fixed Income Team
Investment experience since 2003



Nelson Arruda, M.Fin, M.Sc., CFA
Senior Vice President,
Portfolio Manager, Team Co-Lead
Mackenzie Multi-Asset Strategies Team
Investment experience since 2009

WHY INVEST WITH MACKENZIE?

Mackenzie Investments has the strength and diversity of perspectives to meet your needs and help support you in all markets.

A clear vision

We're committed to the financial success of investors, through *their* eyes.

Strong ownership

Part of IGM Financial and the Power Financial Group of Companies, trusted advice champions with over \$847B (CAD) in assets as of December 31, 2018.

Multiple perspectives

Home to 14 distinct investment teams, offering you multiple perspectives on market risks and opportunities.

To benefit from a balanced approach to global diversification, call your advisor or visit mackenzieinvestments.com

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