Mackenzie Investments

Mackenzie ETF Portfolios

Risk	Asset Mix	Region
Low to Medium	Equities and fixed income	Global

The cost-effectiveness of ETFs, the convenience of mutual funds

Time to read: 2 min

Introducing Mackenzie ETF Portfolios

One of the most essential aspects of successful investing is having a diversified portfolio. Holding many assets, across industries and geographies, as well as different classes, such as stocks and bonds, may reduce the risks from market crashes and can deliver a smoother ride with higher returns.

To achieve this level of diversification, historically, most individuals would have had to invest in a portfolio of mutual funds. More recently, exchange-traded funds (ETFs) have become more common. ETFs trade like stocks on exchanges, while offering similar exposures to mutual funds, but often at a lower cost.

Mackenzie ETF Portfolios are solutions that invest primarily in ETFs while being delivered in a convenient and accessible mutual fund format. They are designed to provide:

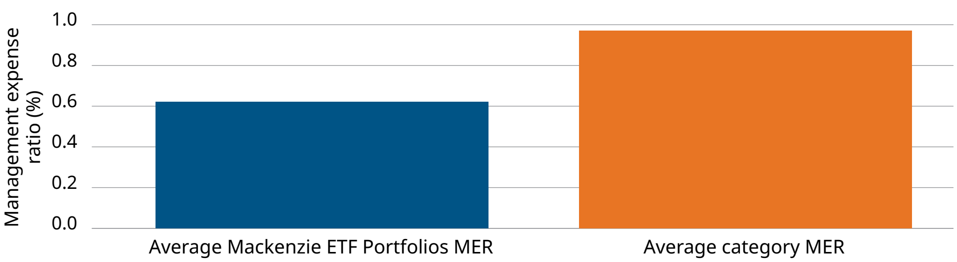
- Easy, comprehensive diversification
- Expert management from our portfolio managers
- Lower management fees

And there are five portfolio options that suit a broad range of investors.

Immediate diversification at a lower cost

Mackenzie ETF Portfolios offer management fees that are considerably lower than the category average. This means you keep more of your money while your investments grow.

Mutual fund fee comparison



Source: Morningstar, as of August 29, 2022. Category data includes fee-based series only. Categories include Global Fixed Income Balanced, Global Neutral Balanced and Global Equity Balanced.

The Mackenzie Plus

+ Low cost
ETF exposure minimizes fees

+ Expert, active management
Using sophisticated techniques

+ Diversification made easy
Within one single solution

Managed by

Mackenzie Multi-Asset Strategies Team

The team uses both traditional and alternative assets and strategies to create optimized, modern portfolios designed to deliver superior performance.

The team's experience, including at some of Canada's largest pension funds, the IMF and US Federal Reserve, is combined with institutional best practices and proprietary investing techniques.

The team's goal is to create investment products that meet specific investor needs, which can thrive even in unpredictable markets.

Fund codes and management fees

Fund name	Prefix	Series A FE	Series A Mgmt Fee	Series F FE	Series F Mgmt Fee	Series PW FE	Series PW Mgmt Fee
Mackenzie Balanced ETF Portfolio	MFC	5401	1.45%	5405	0.40%	5410	1.40%
Mackenzie Conservative ETF Portfolio	MFC	5441	1.45%	5445	0.40%	5450	1.40%
Mackenzie Conservative Income ETF Portfolio	MFC	5421	1.20%	5425	0.40%	5430	1.15%
Mackenzie Growth ETF Portfolio	MFC	5461	1.50%	5465	0.45%	5470	1.45%
Mackenzie Moderate Growth ETF Portfolio	MFC	5481	1.45%	5485	0.40%	5490	1.40%

Fund series descriptions:

Series A – Bundled series that is available in front-end, back-end and low load purchase options.

Series F – An asset-based (or fee-based) series where the advisory fee is charged separately. Your dealer has entered into an agreement with Mackenzie Investments relating to the distribution of these securities.

Series PW – Investors are automatically enrolled to series PW once $100,000 of household assets with Mackenzie mutual funds is reached.

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Why Mackenzie

Our mission is to create a more invested world together, so that all Canadians can be better off.

Invested in the future, together

We build unshakeable relationships with advisors to help investors reach their potential through a broad range of innovative investment solutions for all investor needs. We're committed to investing in a responsible, sustainable future, while making investments easier to understand.

Specialist expertise and solutions

Mackenzie offers a choice of 17 investment boutiques—specialist teams that pursue distinct strategies and opportunities.

Backed by strength

One of Canada's largest asset managers, Mackenzie is part of IGM Financial and the Power Financial Group of Companies, trusted advice champions with over C$1,237 billion in assets. (31/12/21)

Speak to your Sales Representative to learn more about **Mackenzie ETF Portfolios.**