## AMENDMENT NO. 1 DATED MARCH 13, 2024, TO THE SIMPLIFIED PROSPECTUS DATED NOVEMBER 22, 2023

### (THE "PROSPECTUS")

in respect of:

Mackenzie Global Women's Leadership Fund (Series LB, LF, LW)

(the "Fund")

The Prospectus is amended to reflect that, effective April 3, 2024, Impax Asset Management LLC will no longer act as sub-advisor to Mackenzie Global Women's Leadership Fund and the investment strategies of the Fund will change.

\* \* \*

#### Accordingly, the Prospectus is amended as follows:

#### **Portfolio Management Change**

Effective April 3, 2024:

- a) On page 5, under the sub-heading "Mackenzie Financial Corporation, Toronto, Ontario", add the following row under the Mackenzie Global Small-Mid Cap Fund within the "Global Equity Funds" category:
  - Mackenzie Global Women's Leadership Fund
- b) On page 8, in "**Table 3: Portfolio Manager of Mackenzie Financial Corporation**", by deleting the row relating to Andrea Hallett and replacing it with the following:

NAME AND TITLE	FUND	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Andrea Hallett, Vice-President, Investment Management, Portfolio Manager	Mackenzie Global Women's Leadership Fund Symmetry Balanced Portfolio Symmetry Conservative Income Portfolio Symmetry Conservative Portfolio Symmetry Equity Portfolio Symmetry Fixed Income Portfolio Symmetry Growth Portfolio Symmetry Moderate Growth Portfolio	Member of the Mackenzie Multi- Asset Strategies Team, joint responsibility for investment decisions of the Funds.

c) On page 8, in "**Table 3: Portfolio Manager of Mackenzie Financial Corporation**", by deleting the row relating to Michael Kapler and replacing it with the following:

NAME AND TITLE	FUND	ROLE IN INVESTMENT DECISION-MAKING PROCESS
Michael Kapler, Vice-President, Investment Management, Portfolio Manager	Mackenzie Global Women's Leadership Fund Mackenzie Monthly Income Balanced Portfolio Mackenzie Monthly Income Conservative Portfolio Mackenzie Monthly Income Growth Portfolio	Member of the Mackenzie Multi- Asset Strategies Team, joint responsibility for investment decisions across the Funds.

- d) On page 11, by deleting the section relating to the sub-advisory details of Impax Asset Management LLC.
- e) On page 135, by deleting the disclosure under the heading "**Investment Strategies**", and replacing it with the following:

The investment portfolio of the Fund will generally include equity securities that are selected from constituents of the MSCI Women's Leadership Index (the "Index"). The Index aims to represent the performance of those companies that exhibit a commitment towards gender diversity among their board of directors and leadership positions. The Index aims to include companies which lead in their respective countries in terms of female representation in Board and in leadership positions. The Index is constructed with broad exposure across global sectors and within each sector group, constituents of the Index are weighted according to market capitalization.

To be eligible for the index, companies must satisfy the following criteria:

- 1. Number of Women in Leadership Position
  - At least 3 female directors OR at least one woman in a current leadership role AND at least one other female director.
- 2. Percent of Women on Board
  - Percentage of female directors on the Board is greater the average percentage of companies within the same MSCI country of classification.
- 3. Discrimination and Workforce Diversity Controversy
  - MSCI ESG Controversies Score: Labor Rights Discrimination and Workforce Diversity Controversy Score: 2

From the Index, the portfolio manager applies a quantitative approach to stock selection and portfolio construction in order to determine the portfolio weights that they believe provide the strongest opportunity for long-term capital appreciation.

The Fund also considers ESG risks in the evaluation process to minimize non-financial risks. Environmental criteria consider how a company addresses issues such as pollution control and waste management. Social criteria examine how it manages relationships with employees, suppliers, customers, and the communities where it operates. Governance deals with a company's leadership, executive pay, audits, internal controls, and shareholder rights.

The Fund is a Sustainable Investment Solution that is considered a sustainable thematic fund, as further described in the "Sustainable Investing at Mackenzie" section of this simplified prospectus.

The Fund may hold cash and/or short-term debt securities in anticipation of, or in response to, unfavourable market conditions; and/or for liquidity purposes.

The Fund may hold a portion of its net assets in securities of other investment funds, including ETFs, which may be managed by us, in accordance with its investment objectives. For more information, see the **"Fund of Funds"** disclosure under **"Fees and Expenses"**.

In accordance with applicable securities regulations or as permitted by the exemptions from these regulations, and as further described in the "What are the General Risks of Investing in a Mutual Fund? – What Does the Fund Invest In?" section of this simplified prospectus, the Fund may

- use derivatives for hedging and non-hedging purposes;
- engage in securities lending, repurchase and reverse repurchase transactions;
- engage in short selling (the portfolio manager does not currently engage in short selling but may do so in the future without further notice to investors); and
- invest in certain U.S. listed ETFs that replicate an index on a leveraged basis and/or that invest in physical commodities.

If the Fund employs any of these strategies, it will do so in conjunction with its other investment strategies in a manner considered appropriate to pursuing its investment objectives and enhancing its returns.

f) On page 136, under "Major Events during the Last 10 Years", by adding a row related to the Portfolio management responsibilities being assumed by the Mackenzie Multi-Asset Strategies team:

Effective date	Event
September 25, 2020	Change of name from Mackenzie Global Leadership Impact Fund
April 3, 2024	Impax Asset Management LLC ceased to be sub-advisor

g) On page 136, under "Investment Risk Classification Methodology", by replacing the third paragraph with the following:

The MSCI Women's Leadership Index (the "Index") aims to represent the performance of those companies that exhibit a commitment towards gender diversity among their board of directors ("Board") and leadership positions. The index aims to include companies which lead in their respective countries in terms of female representation in Board and in leadership positions. The Index is constructed as a sector neutral index so that sector weights within the Index are equal to their weight in the "parent" MSCI Index (the "Parent Index" in this case is the MSCI World Index). Within each sector group, constituents of the Index are weighted according to market capitalization.

h) By removing all references and ancillary disclosure related to Impax Asset Management LLC.

#### **Purchasers' Statutory Rights**

Securities legislation in some provinces and territories gives securityholders the right to withdraw from an agreement to buy securities of a mutual fund within two business days of receiving the simplified prospectus or Fund Facts, or to cancel a purchase within forty-eight hours of receiving confirmation of an order.

Securities legislation in some provinces and territories also allows securityholders to cancel an agreement to buy securities of a mutual fund or to get their money back, or to make a claim for damages, if the simplified prospectus, Fund Facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, securityholders should refer to the securities legislation of their provinces or territory or consult a lawyer.



# CERTIFICATE OF THE FUND AND THE MANAGER AND PROMOTER OF THE FUND

This Amendment No. 1 dated March 13, 2024, together with the simplified prospectus dated November 22, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

Dated March 13, 2024.

Mackenzie Financial Corporation

# MACKENZIE FINANCIAL CORPORATION (IN ITS CAPACITY AS THE TRUSTEE, MANAGER, AND PROMOTER OF THE FUND)

"Luke Gould"	"Keith Potter"
Luke Gould	Keith Potter
President and Chief Executive Officer	Executive Vice-President and Chief Financial Officer
Mackenzie Financial Corporation	Mackenzie Financial Corporation
	RS OF MACKENZIE FINANCIAL CORPORATION
"Nancy McCuaig"	"Naomi Andjelic Bartlett"
Nancy McCuaig	Naomi Andjelic Bartlett
Director	Director

Mackenzie Financial Corporation

#### CERTIFICATE OF THE PRINCIPAL DISTRIBUTOR OF THE FUND

To the best of my knowledge, information and belief, this Amendment No. 1 dated March 13, 2024, together with the simplified prospectus dated November 22, 2023 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada and do not contain any misrepresentations.

Dated March 13, 2024.

LBC FINANCIAL SERVICES INC.
(AS THE PRINCIPAL DISTRIBUTOR OF THE FUND)

"André Couturier"

André Couturier
President & CEO, LBC Financial Services Inc.
Laurentian Bank of Canada