

# AMENDMENT NO. 1 DATED MARCH 10, 2022, TO THE ANNUAL INFORMATION FORM DATED NOVEMBER 25, 2021 (THE “AIF”)

in respect of Series LF, LF5, LW and LW5 units, unless otherwise noted:

Mackenzie Global Sustainable Balanced Fund<sup>2</sup>  
Mackenzie Private Canadian Focused Equity Pool  
Mackenzie Private Global Conservative Income Balanced Pool<sup>1</sup>  
Mackenzie Private Global Equity Pool  
Mackenzie Private Global Fixed Income Pool  
Mackenzie Private US Equity Pool

(the “Funds”)

**FOOTNOTES:** (1) This Fund offers Series LF and LW. (2) Also offers Series LB and LX.

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The AIF is amended to reflect that, effective March 18, 2022, Rockefeller Capital Management will no longer act as sub-advisor to the equity portion of Mackenzie Global Sustainable Balanced Fund.

The AIF is also amended to confirm amendments to the Funds’ simplified prospectus and Fund Facts.

**Additional details can be found in Amendment No. 1 to the Simplified Prospectus of the Fund dated March 10, 2022.**

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Accordingly, the AIF is amended as follows, effective March 18, 2022:

- 1) By removing all references and ancillary disclosure related to Rockefeller Capital Management.
- 2) On page 5, under “**Fund changes during the last 10 years**”, by inserting the following in the row pertaining to Mackenzie Global Sustainable Balanced Fund in Table 2:

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Mackenzie Global Sustainable Balanced Fund	March 18, 2022	Rockefeller no longer a sub-advisor.
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- 3) On page 24, by inserting Mackenzie Global Sustainable Balanced Fund in the row pertaining to Andrew Simpson.

# CERTIFICATE OF THE FUNDS AND THE MANAGER AND PROMOTER OF THE FUNDS

This Amendment No. 1 dated March 10, 2022, together with the annual information form dated November 25, 2021, and the simplified prospectus dated November 25, 2021, as amended by Amendment No. 1 dated March 10, 2022, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces of Canada and do not contain any misrepresentations.

Dated the 10<sup>th</sup> day of March 2022.

Mackenzie Global Sustainable Balanced Fund  
Mackenzie Private Canadian Focused Equity Pool  
Mackenzie Private Global Conservative Income Balanced Pool  
Mackenzie Private Global Equity Pool  
Mackenzie Private Global Fixed Income Pool  
Mackenzie Private US Equity Pool

(collectively, the “**Funds**”)

**“Barry S. McInerney”**

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Barry S. McInerney  
Chairman, President and Chief Executive Officer  
Mackenzie Financial Corporation

**“Luke Gould”**

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Luke Gould  
Executive Vice-President and Chief Financial Officer  
Mackenzie Financial Corporation

**ON BEHALF OF MACKENZIE FINANCIAL CORPORATION  
IN ITS CAPACITY AS MANAGER AND PROMOTER OF THE FUNDS**

**“Karen L. Gavan”**

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Karen L. Gavan  
Director  
Mackenzie Financial Corporation

**“Brian M. Flood”**

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Brian M. Flood  
Director  
Mackenzie Financial Corporation

## CERTIFICATE OF THE PRINCIPAL DISTRIBUTOR

To the best of our knowledge, information and belief, this Amendment No. 1 dated March 10, 2022, together with the annual information form dated November 25, 2021, and the simplified prospectus dated November 25, 2021, as amended by Amendment No. 1 dated March 10, 2022, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces of Canada and do not contain any misrepresentations.

Dated the 10<sup>th</sup> day of March 2022.

Mackenzie Global Sustainable Balanced Fund  
Mackenzie Private Canadian Focused Equity Pool  
Mackenzie Private Global Conservative Income Balanced Pool  
Mackenzie Private Global Equity Pool  
Mackenzie Private Global Fixed Income Pool  
Mackenzie Private US Equity Pool

(collectively, the “**Funds**”)

**LBC FINANCIAL SERVICES INC.,  
as Principal Distributor**

***“Jean Stéphane Parent”***

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Jean Stéphane Parent  
President & Chief Executive Officer, LBC Financial  
Services Inc.  
Laurentian Bank of Canada