

MACKENZIE US GROWTH CLASS

Seek long-term capital growth in a range of US opportunities



LONGEVITY | INCOME | VOLATILITY | ESTATE | INFLATION | TAXES

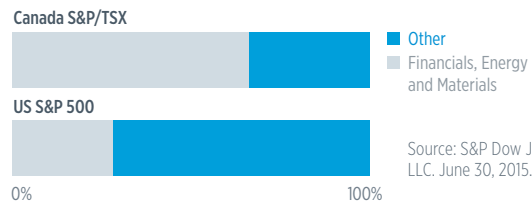
Seek long-term capital growth in a range of US opportunities

Why US Equities

Access sectors outside of Canada

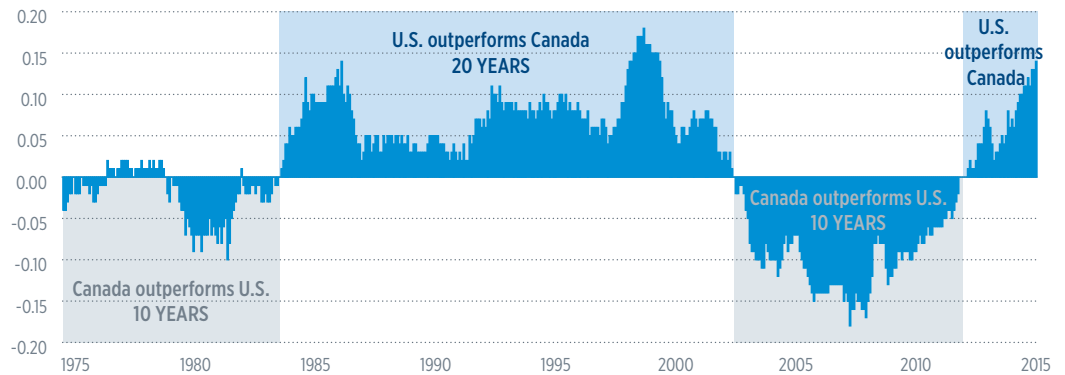
Two-thirds of the S&P/TSX Index is concentrated in three sectors: Financials, Energy and Materials. Spreading investments across sectors better distributes risk so overall returns are not significantly impacted by fluctuations in a particular sector or region.

→ Comparison of Sector Representation S&P/TSX vs S&P 500



Move away from underperforming markets

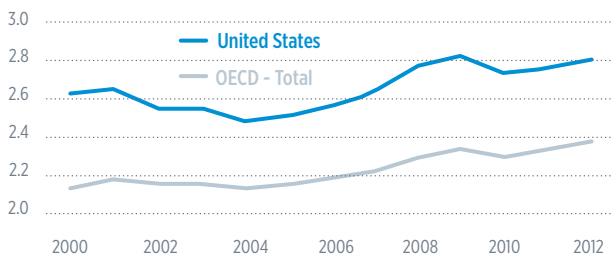
Markets typically move in cycles. After ten years, of outperforming, Canadian equities appear to be entering an extended period of poor performance relative US equities.



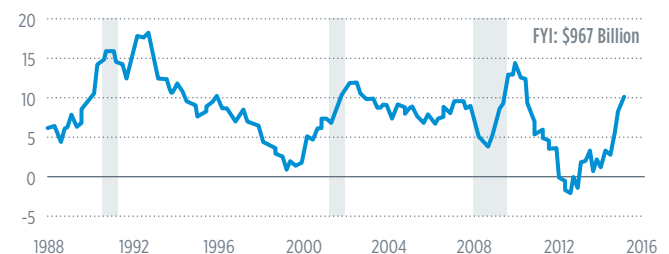
Continued investment in American innovation

The US is one of the best countries to find a large opportunity set of growth companies fuelled by internal growth as well as research and development spending. The country currently spends about \$465 billion in R&D or 2.8% of GDP. Investing in innovation is a key contributor to America's long-term sustainable economic growth.

→ R&D Spending of % of GDP



→ US Federal Healthcare spending

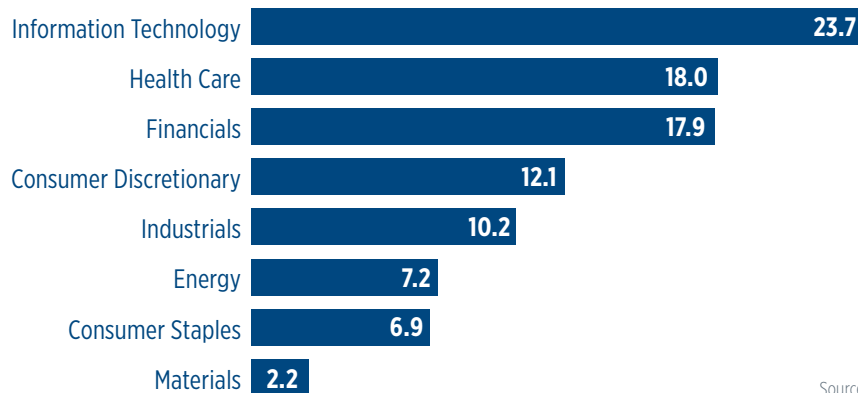


Why Mackenzie US Growth Class

Exposure to US Innovation

Mackenzie US Growth Class is exposed to a rich set of companies in the higher growth and innovative sectors. These sectors benefit from R&D spending that is currently unavailable to the same extent in Canada.

→ Mackenzie **US Growth Class** Sector Allocations



Source: Mackenzie Investments, August 31, 2015.

Strong Management with a Unique Perspective

Ashley Misquitta is the award-winning manager of Mackenzie US Growth Class. He is well-versed in identifying companies that have cutting-edge solutions to critical health issues due to his extensive background in laboratory science and pathobiology. Ashley joined Mackenzie Investments in 2014.

Access US innovation with

Mackenzie US Growth Class

Call your advisor or visit mackenzieinvestments.com

MACKENZIE US GROWTH CLASS

The investment team

Mackenzie Investments' Growth Team takes a disciplined approach to selecting investments. The investment process includes:

- 1. Fundamental analysis:** used to identify, select and monitor investments in companies that generate free-cash-flow and have strong balance sheets
- 2. Thematic tilts:** aim to enhance performance by giving greater weight in the portfolio to those countries, sectors and companies that are expected to deliver the best returns
- 3. High-conviction stocks:** from the portfolio's core holdings

PORTFOLIO MANAGERS



Ashley Misquitta, MBA, CFA
Vice President, Portfolio Manager
Mackenzie Growth Team
Investment experience since 2000



Mark Grammer, P.Eng, MBA, CFA
Portfolio Manager, Team Lead
Mackenzie Growth Team
Investment experience since 1991

Why invest with Mackenzie

Mackenzie Investments has the strength and diversity of perspectives to meet your needs and help support you in all markets.

A clear vision:

We're committed to the financial success of investors, through *their* eyes.

Strong ownership:

Part of IGM Financial (9th largest publicly traded asset manager in the world) and the Power Financial Group of Companies, trusted advice champions with over \$700B in assets.

Multiple perspectives:

Home to 10 distinct investment teams, offering you multiple perspectives on market risks and opportunities.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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